

Engtex

ENGTEX GROUP BERHAD

(Company No: 536693-X)

(Incorporated in Malaysia under the Companies Act, 1965)



Engtex

ENGTEX GROUP BERHAD (536693-X)

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PUBLIC ISSUE OF 9,100,000 NEW ORDINARY SHARES OF RM1.00 EACH COMPRISING:

- 2,100,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
 - 3,000,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY DIRECTORS, ELIGIBLE EMPLOYEES AND BUSINESS ASSOCIATES OF ENGTEX GROUP BERHAD AND ITS SUBSIDIARIES;
- AND
- 4,000,000 NEW ORDINARY SHARES OF RM1.00 EACH BY WAY OF PLACEMENT

AT AN ISSUE PRICE OF RM2.20 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION IN CONJUNCTION WITH ITS LISTING ON THE MAIN BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON SECTION 3 HEREOF

Adviser, Managing Underwriter and Placement Agent



AmMerchant Bank Berhad

(Formerly known as AmMerchant Bank Berhad) (536693-X)
A member of the AmBank Group

This Prospectus is dated 27 June 2002